



**LEBANON TRUSTEES OF THE TRUST FUNDS
JUNE 27, 2022 - 10:00 AM
REMOTE VIA VIRTUAL PLATFORM
LEBANONNH.GOV/LIVE**

- 1. Call to Order**
- 2. Approval of Minutes**
 - A. June 9, 2021
- 3. New Business**
 - A. Account Review by Clarfeld/Citizens Wealth Management
 - B. Review and Adopt Investment Policy for 2022
 - C. Review of all accounts
 - D. Schedule meeting with board and Tom Donovan, Director of Charitable Trusts
- 4. Other Business**
- 5. Adjournment**

Meetings are open for in-person and remote attendance. Members of the public that wish to attend remotely may do so by going to LebanonNH.gov/Live where you will find instructions on how to enter the meeting. Members of the public will be able to participate and ask questions through the City's virtual platform or by phone. Please note: Should technical difficulties occur during the meeting that disrupts virtual or phone connection(s), the meeting will continue without remote access capabilities.