



**LEBANON TRUSTEES OF THE TRUST FUNDS  
APRIL 23, 2025 - 10:00 AM  
COUNCIL CHAMBERS, CITY HALL OR  
REMOTE VIA VIRTUAL PLATFORM  
LEBANONNH.GOV/LIVE**

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- 1. Call to Order**
  - 2. Approval of Minutes**
    - A. July 29, 2024
  - 3. New Business**
    - A. Account Review by Clarfeld/ Citizens Wealth Management
    - B. Review and Adopt Investment Policy for 2025
  - 4. Other Business**
  - 5. Adjournment**

Meetings are open for in-person and remote attendance. Members of the public that wish to attend remotely may do so by going to [LebanonNH.gov/Live](https://LebanonNH.gov/Live) where you will find instructions on how to enter the meeting. Members of the public will be able to participate and ask questions through the City's virtual platform or by phone. Please note: Should technical difficulties occur during the meeting that disrupts virtual or phone connection(s), the meeting will continue without remote access capabilities.